

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	21,817.5	-238.3	-1.08%
BSE Sensex	72,012.1	-736.4	-1.01%
GIFT Nifty*	21,917.0	+55.0	+0.25%
Dow Jones	39,110.8	+320.33	+0.83%
S&P 500	5,178.5	+29.09	+0.56%
Nasdaq	16,166.8	+63.34	+0.39%
FTSE 100	7,738.3	+15.75	+0.20%
CAC 40	8,201.1	+52.91	+0.65%
DAX	17,988.1	+55.45	+0.31%
Shanghai*	3,066.7	+3.89	+0.13%
Nikkei 225*	39,978.5	+262.00	+0.66%
Hang Seng*	16,559.0	+29.52	+0.18%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	83.5	0.7	0.79%
Oil (Brent)	87.2	0.0	0.00%
Gold	2,157.6	-1.0	-0.04%
Silver	24.9	0.0	0.08%
Copper	8,870.7	-115.3	-1.28%
Cotton	0.93	0.00	-0.09%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.00	-0.07
USD/INR	83.04	0.12	0.14
GBP/INR	105.23	-0.37	-0.35
EUR/INR	89.99	-0.39	-0.43
DXY Index	104.04	0.46	0.45

VIX	Value	Change (Pts)	Change (%)
India VIX	14.1	+0.2175	+1.57%
S&P 500 VIXMar 24	#N/A	#N/A	#N/A

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.088	0.005
US 10-Year Yield	4.324	0.014

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 238 points lower at 21,817.45 on Tuesday.

UltraTech Cement:

The composite scheme of arrangement with Kesoram Industries has been successfully executed, signifying a substantial landmark for both companies.

KIOCL:

In the pellet plant unit located in Mangalore, the company has successfully installed four vertical pressure filters, each boasting a capacity of 100 tons per hour.

Matrimony.com:

The board has sanctioned the re-appointment of Murugavel Janakiraman to the position of managing director for a term of three years, commencing on April 1.

Rushil Decor:

The establishment of the unit Rushil Modala Ply has been completed by the company, dedicated to the production and distribution of plywood and related products.

Narayan Hrudayalaya:

The company has sanctioned the issuance of 30,000 NCDs, aggregating to a sum of Rs 300 crore, through a private placement.

IFCI:

The firm has endorsed a preferential allotment of equity shares valued at Rs 500 crore to the government for the fiscal year 2024.

Persistent System:

The acquisition of a complete 100% stake in Persistent Systems U.K. from the Aepona Group has been finalized by the company.

Indiabulls Housing:

The board has authorized the release of a circular related to the offering of bonds in foreign currency.

Aditya Birla Capital:

The promoter is set to utilize the green shoe option for the shares of Aditya Birla Sun Life AMC.

Care Ratings:

The company's board has ratified the establishment of a fully owned subsidiary within GIFT City, Gujarat.

Apollo Hospital:

Apollo Hospital: The firm has reappointed Madhu Sasidhar as President and CEO of the Hospitals Division, with the new designation taking effect from April 1.

Samvardhana Motherson International:

The firm has declared the procurement of an 81% interest in Yachiyo 4W's operations and full equity ownership in Yachiyo India's manufacturing unit.

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